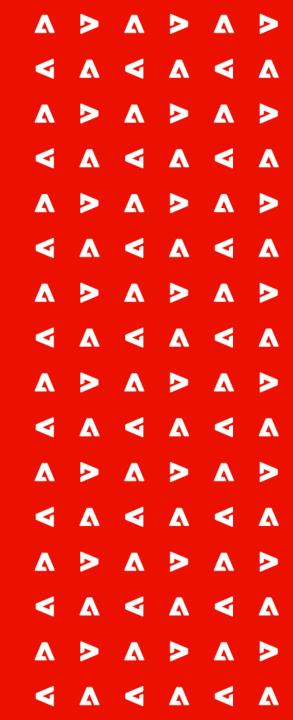


Orchestrating and Delivering Personalized Omnichannel Customer Journeys

Insider Tour Chicago - May 18, 2023



Introductions

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Principal Product Marketing Manager swann@adobe.com



Today's Agenda

1:15 - 3:15

- Customer Journey Management Portfolio
 - Adobe Journey Optimizer, Adobe Campaign, Adobe Target
 - Vision, key capabilities, best practices, use cases
- Activity: Move to Customer Centricity

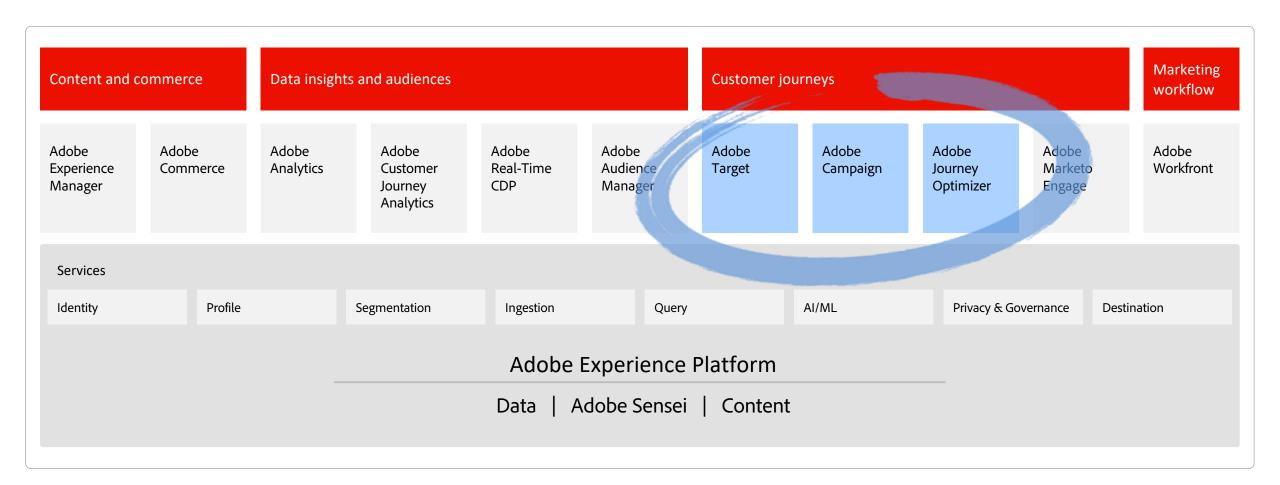
3:30 - 4:30

- Innovations and roadmap
- Q&A and Closing Discussion





Power your digital business with next generation Customer Experience Management



Ideas and inspiration for delivering omnichannel experiences at scale

Key capabilities and strengths of Adobe Journey Optimizer, Adobe Campaign and Adobe Target

Roadmap and future innovations for Adobe Customer Journey Management Solutions

Key Takeaway8

Forces driving change

50% of consumers use between 3 and 5 channels during each purchase journey.

The cross-channel marketer's mission has evolved to **managing many touchpoints** in the customer journey.

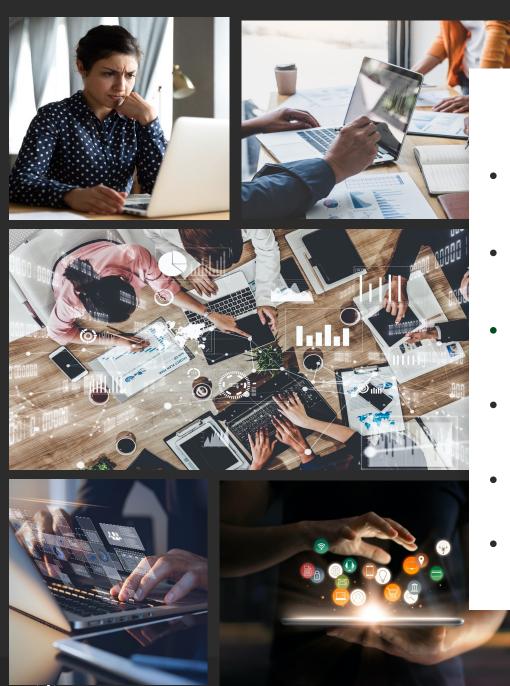


The Consumer

56% of marketers reporting new paths to research and purchase







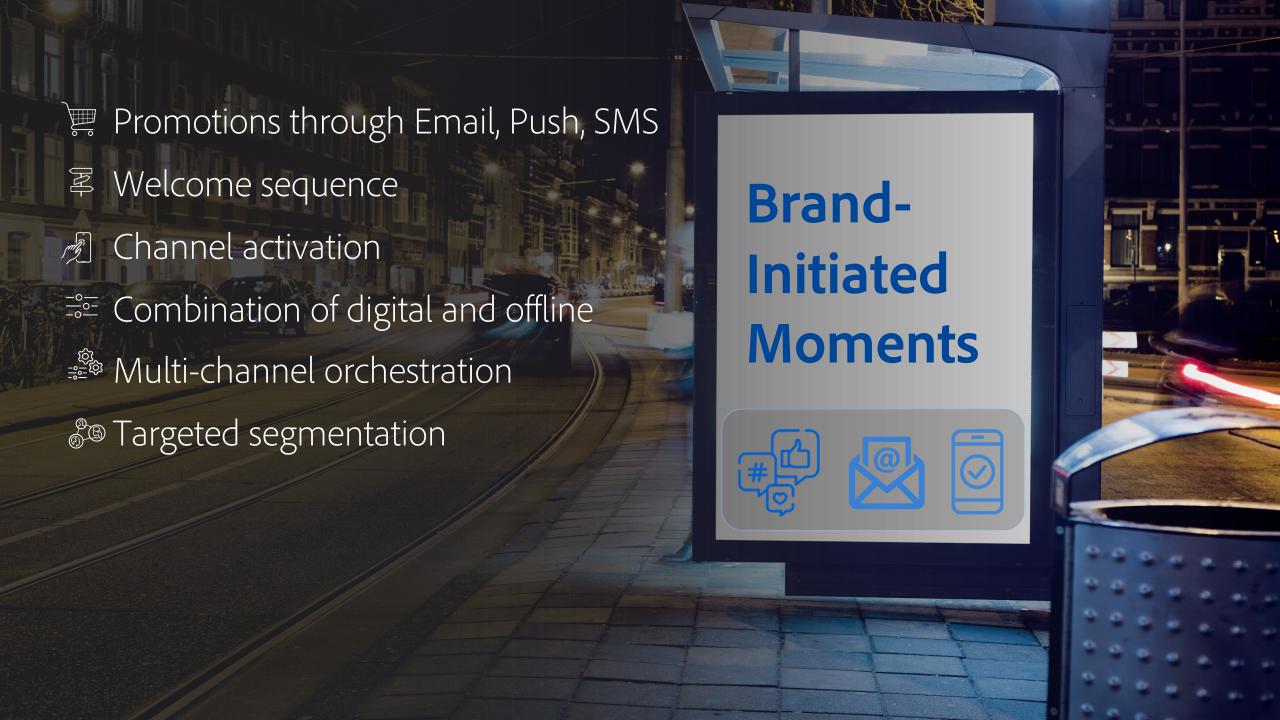
Marketing Challenges

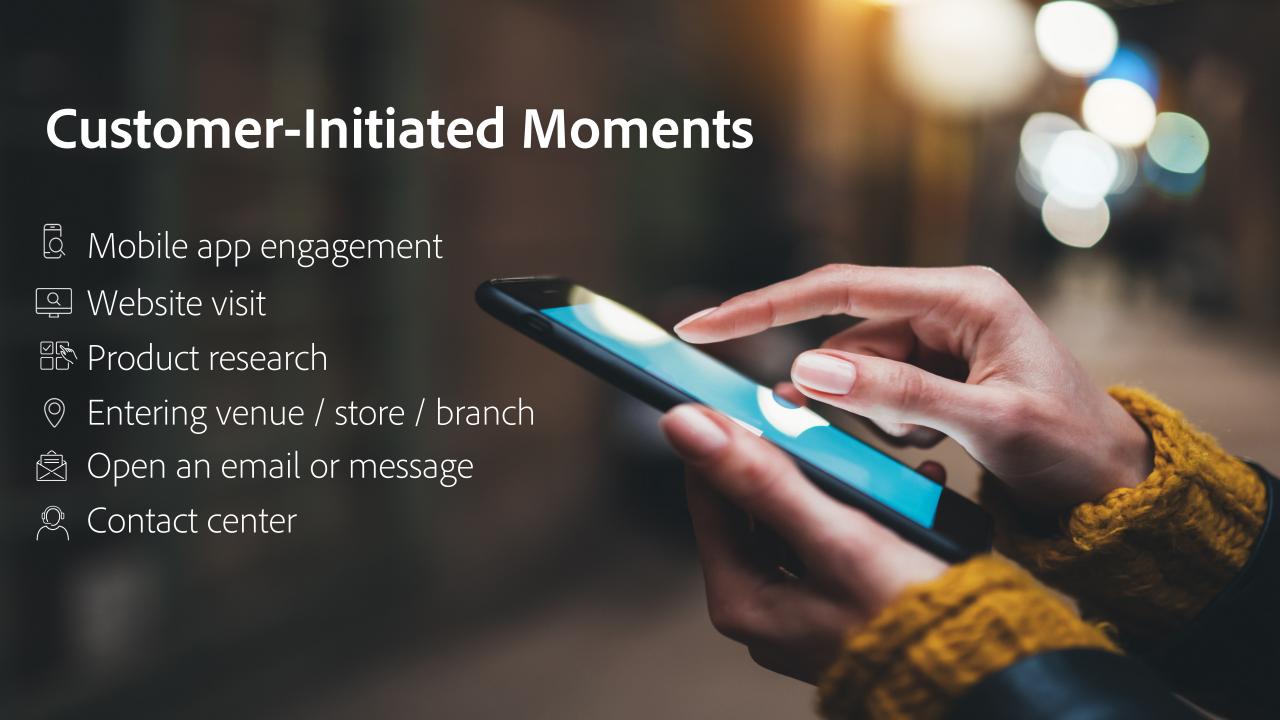
- The cross-channel marketer's mandates has evolved to managing many touchpoints in the customer journey.
- 60% of marketers are using **more than 20 tools** to support marketing.
- Modernize experiences to attract a new generation of customers.
- It is **difficult to recruit and retain talent** to drive adoption and utilization of cross-channel technology.
- Understaffed and fragmented teams and technology make it difficult to keep up with today's consumer.
- Understanding where someone is in the **customer journey** and what to do next...

Brand Initiated

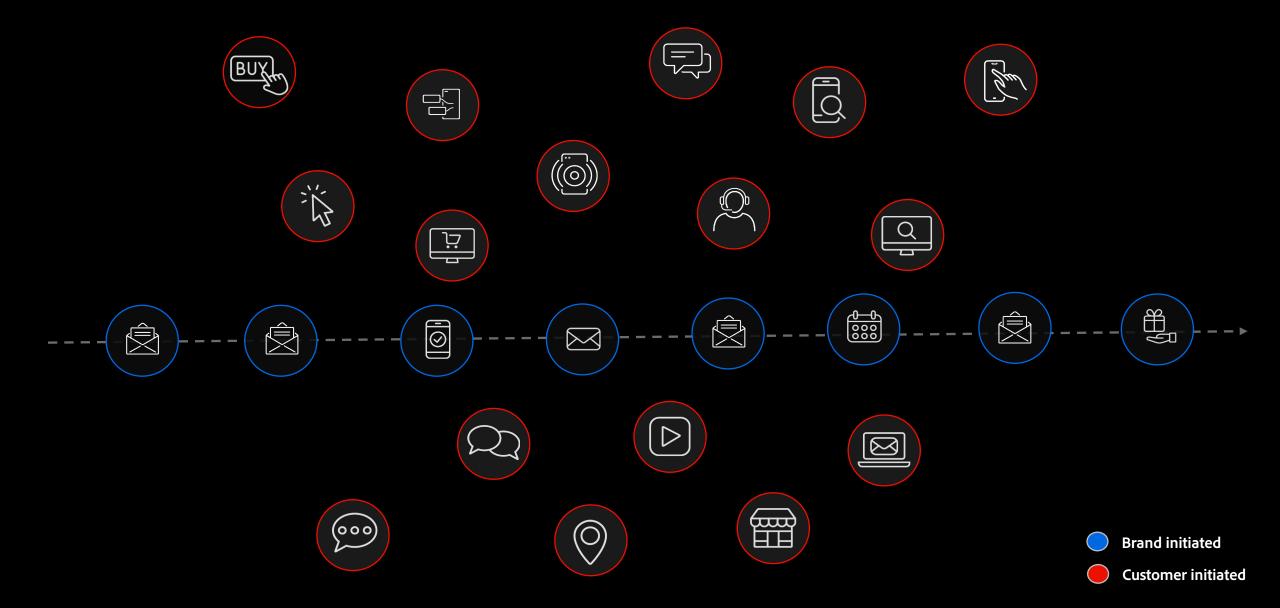


Customer Initiated





Moments That Drive Customer Engagement



Scheduled Campaigns with 1:1 Real Time Journeys

Brand-initiated Campaigns

Use Cases

- Promo Campaigns
- Announcements
- Newsletters
- Nurture Campaigns
- Weekly Deals





Real-Time Journeys

- Individual customers
- Customer Journey Oriented
- Focus on Lifecycle

Customer-initiated Journeys

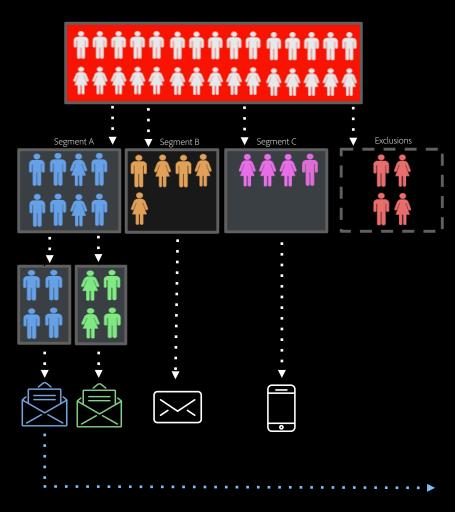
Use Cases

- "In-store" Experiences
- Intelligent Re-engagement
- In-app experiences
- Travel delay notifications
- Personalized Offers

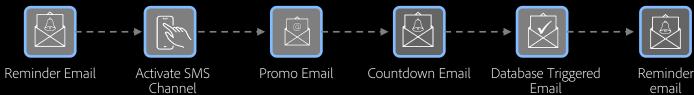
Campaign

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Adobe Campaign



- Complex segmentation strategies in cross-channel campaigns
- Seamlessly create test/control groups
- Align segments with optimal delivery
- Extensibility and flexibility
- Processes that support an enterprise email program



Use Case Mapping: Adobe Campaign



Use Cases

- Enterprise email programs
- Traditional campaign management
- Audience-based marketing programs
- Cross-channel orchestration for brand-initiated campaigns
- Ad hoc campaigns/emails



Features Unique to Adobe Campaign

- Multi-step & multi-entity segmentation
- Ad-hoc segmentation (quick counts)
- Create lists
- Database-triggers
- Nurture, multi-wave sequenced campaigns
- Workflows for data management, campaign planning & orchestration
- Access enterprise data via Federated Data Access (FDA)

Journey Optimizer

Optimize the Omnichannel Customer Lifecycle with Journey Optimizer



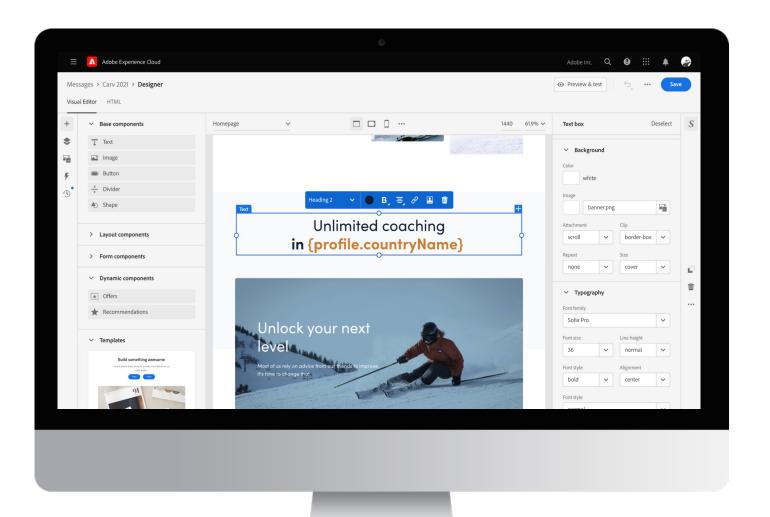
Create the foundation for personalized journeys with a unified, customer profile and real-time insights.



Orchestrate, design and deliver omnichannel brand-led promotions & customer-initiated interactions from a single application.



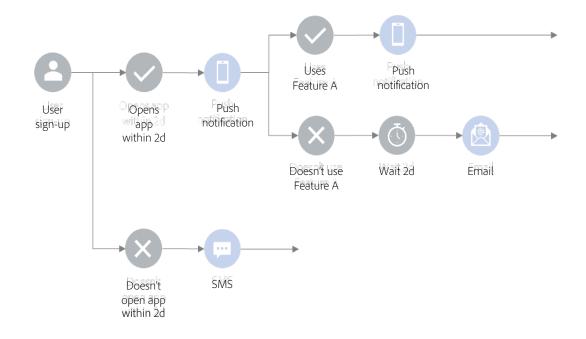
Personalize engagement at scale with centralized decisioning, experimentation, and intelligence.



Orchestration powers effective 1:1 experiences

Create and orchestrate 1:1 cross-channel experiences automatically triggered based on customer behaviors.

- **Complete the profile** by encouraging customers who partially complete personal information return and finish their forms
- Complete conversions with abandoned cart or abandoned search reminders
- **Provide real-world recommendations** with geofenced notifications
- **Encourage customer advocacy** by requesting and reminding customers to leave a review or rating
- Drive customer loyalty by recommending complementary items following purchase



"...companies can realize 20- to 40-percentage-point improvements in customer advocacy, cost reductions of between 15% and 25%, and revenue increases of from 10% to 20%"

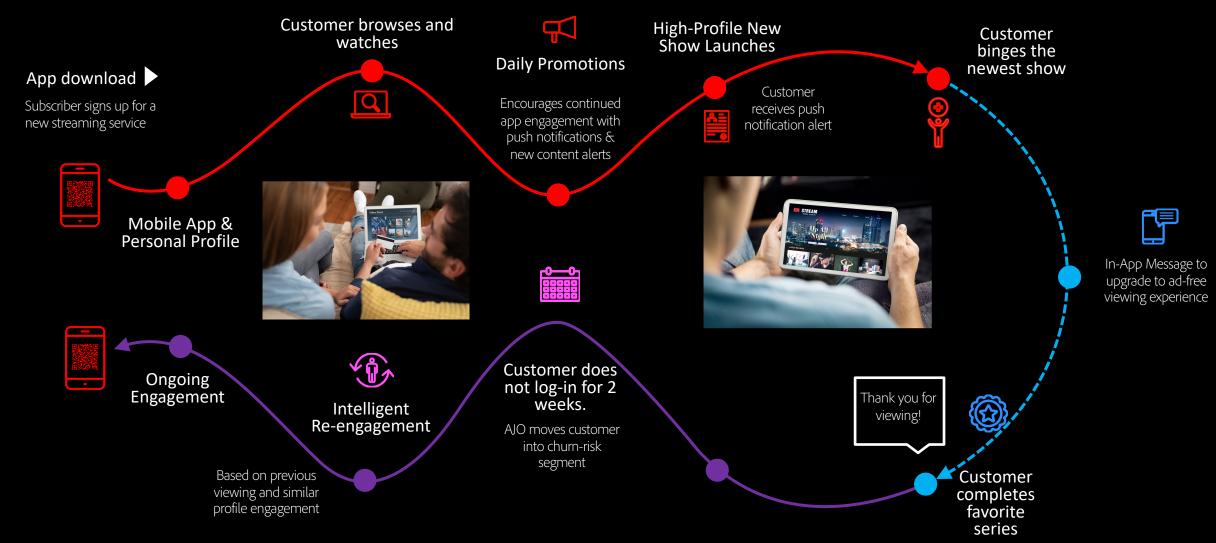
- Boston Consulting Group*

*Boston Consulting Group, Transform Customer Journeys at Scale – and Transform Your Business, 2019



Adobe Journey Optimizer

Example: Subscriber lifecycle for media streaming application (mobile-centric)



Use Case Mapping: Adobe Journey Optimizer



Use Cases

- Real-Time use cases (data is available in-the-moment)
- Mobile engagement use cases
- Healthcare, HIPAA Ready
- Customer Lifecycle
- Fan Engagement



Features Unique to Adobe Journey Optimizer

- Adobe Experience Platform native
- Real-time profile and insights
- Streaming segmentation
- Business and customer event signals
- Omnichannel intelligent offer decisioning
- Geofence location for customer journeys
- Mobile-centric authoring & delivery
- Rapid delivery for burst app push
- Healthcare Shield for HIPAA-Readiness
- Outbound + Inbound channel convergence

Target

^ ^ ^ ^ ^ ^ ^ ^ ^ **A A A A A A A A A A A A A A ^**

Harnessing the power of optimization with Adobe Target





Experiment

A/B test your whole experience, including images, copy, UI, and more, to find the winning experience.



Personalize

Deliver a consistent and personalized experience to delight customers.





Adobe Target



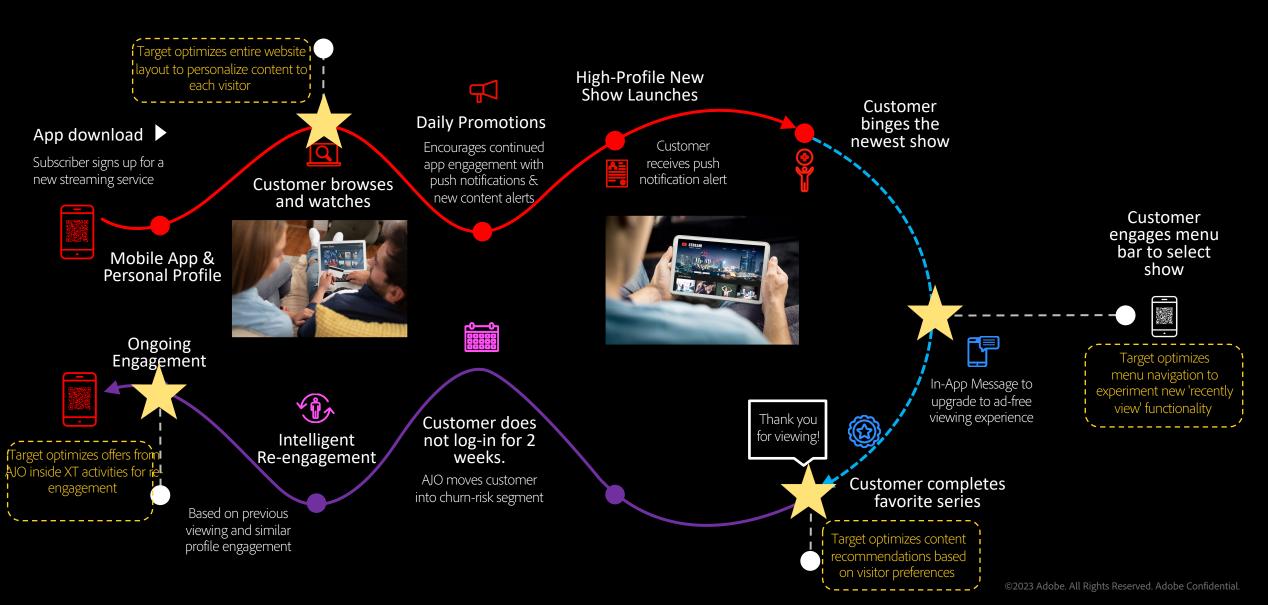
Automate

Improve every experience with Al-powered automation and scale.



Adobe Target

Example: Subscriber lifecycle for media streaming application (mobile-centric optimization)



Use Case Mapping: Adobe Target



Use Cases

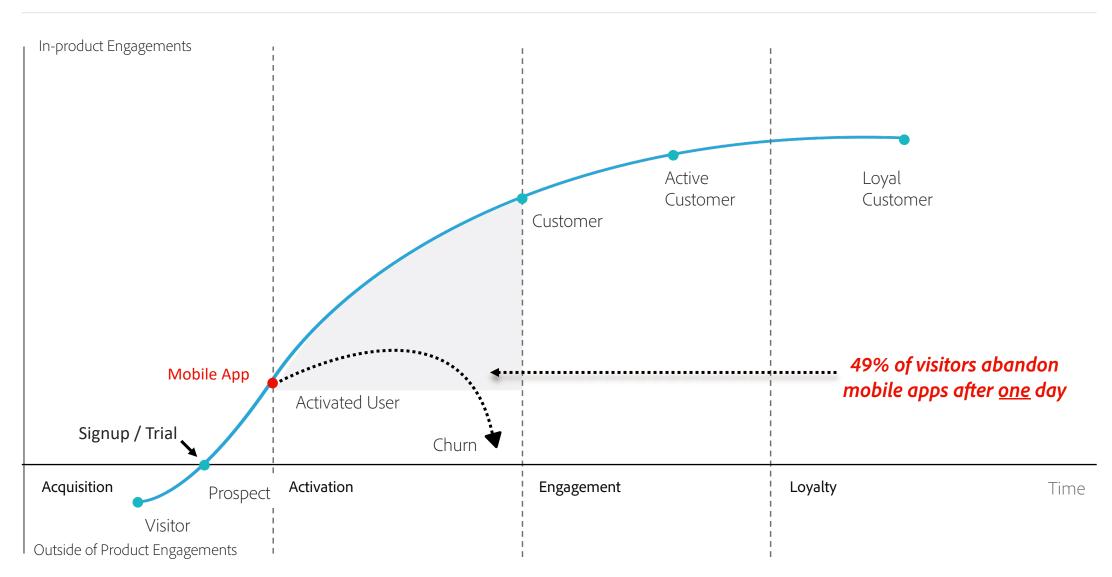
- Experience optimization & personalization
- Real-time web and app engagement
- Mobile app optimization
- Experimentation for intelligent offer ranking
- Feature-flagging and rollouts



Features Unique to Adobe Target

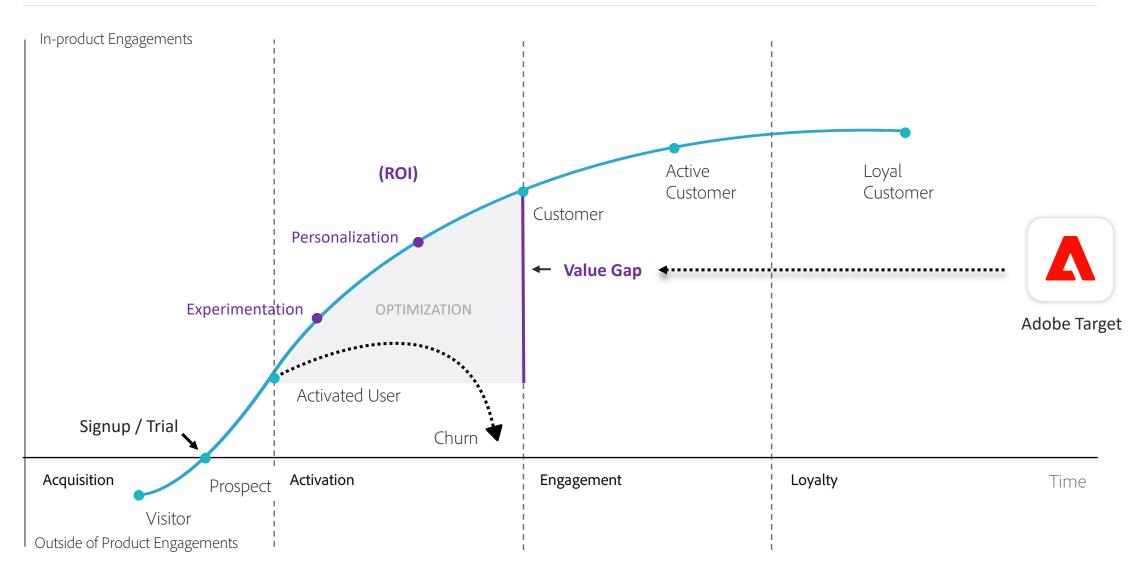
- AI/ML algorithms for dynamic, multi-page experiences (anonymous visitors)
- Product and content recommendations
- Personalize and test layouts, copy, CTAs, design components, features & functionality
- Granular attribute control for AI-powered personalization activities
- Offer decisions inside of A/B and XT activities
- On-device decisioning

Moving beyond activation remains top challenge for brands





Achieving high value engagement and loyalty

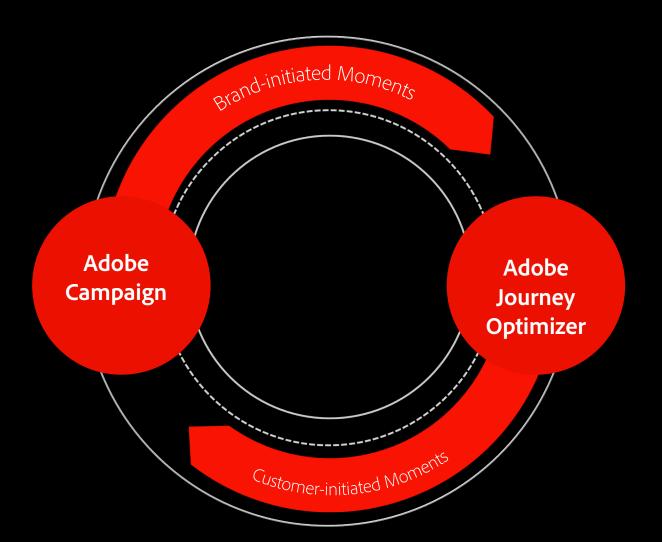




Better together

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Better Together - Campaign and Journey Optimizer

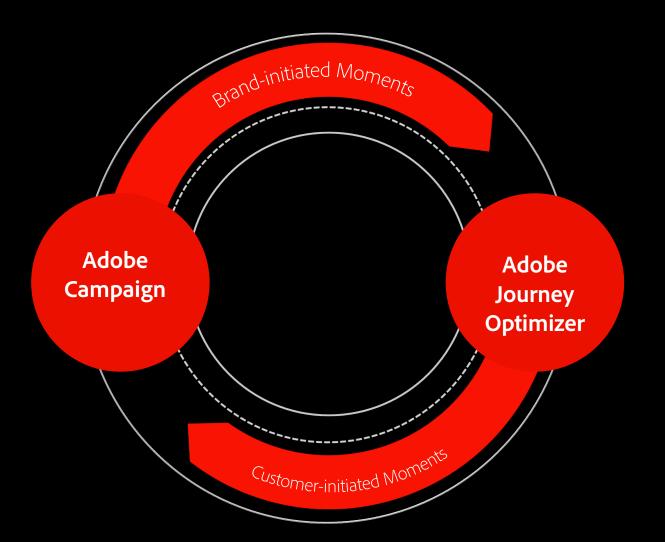


Consolidation of ESPs and CM: All batch communication run out of Campaign which houses its own data and decisioning.

Optimize Customer Journey: Understand who customers are, anticipate their needs and engage with then in real-time.

Optimize the customer Journey: Create connected experiences across any screen, grocery trip stage and in store.

Better Together - Campaign and Journey Optimizer



Audience-based Communication: Batch, scheduled and outbound cross-channel campaigns run out of Adobe Campaign

Optimize Customer Journey: Understand who customers are and where they are in the customer journey; determine next best offer, or action

Combine outbound and inbound strategies: Use realtime experience data event updates as triggering mechanisms to automate journey messaging flows

Better Together - Target and Journey Optimizer

Adobe Target Adobe Journey Optimizer Personalize and test in real-time on web sites and Orchestrate, optimize, and deliver personalized mobile apps - using business rules or artificial **>>>** messages across email, mobile and web connected intelligence to optimize and improve key business in the **context of the customer journey** outcomes to **anonymous visitors** Optimize web page and mobile app content, Orchestrate and deliver 1:1, personalized interactions experiences, layouts, designs, **features**, and in real-time to optimize next-best-action in context functionality, with performant options for both of the customer journey marketers and developers Deliver low latency **decisions on device**, **integrate** Create and manage **Al-driven** personalized **next-best->>>** offers across the customer journey regardless of with Adobe Analytics to apply common success metrics and measure and track results channel



Better Together - Target and Journey Optimizer | Offers

Better Together: Execute offers consistently across any surface, screen, website or customer touchpoint

Growth Marketer Ben logs into Journey Optimizer where he has access to the Offer Library and Decision Management capabilities



Ben activates the offer natively in Journey Optimizer through a Journey that includes email and mobile push notifications Data from the offer decision is stored natively in the data lake where Ben uses built-in visualizations or exports to a visualization studio

In Journey Optimizer, he creates an offer with seven variations across various representations including Email, Mobile Push, SMS, Web HTML, and ISON for the IOT

In Adobe Target, Ben configures the offers in an A/B activity to test the effectiveness of the offer against default content for the dot com and in-app experiences

Experience reporting including lift and confidence is available in Adobe Target or in Adobe Analytics via enhanced reporting integrations (A4T)

Benefits:







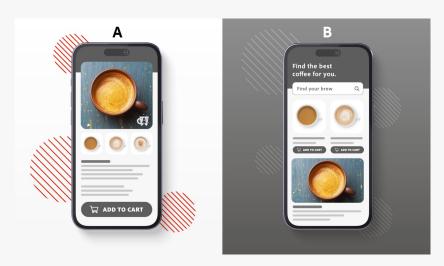
Offer presentment across inbound & outbound channels

Better Together - Target and Journey Optimizer | Mobile

Mobile App Optimization

Personalize and experiment against underlying app features, functionality, or behaviors including content and product recommendations with feature flags and instruction sets

Adobe Target - Feature Releases, Rollouts, Dynamic Content, Recs

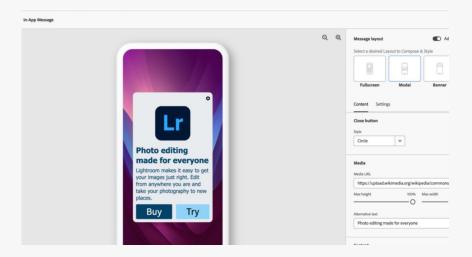


"I want to make the app itself – structure / layout & content - better to increase revenue, engagement, or other key metrics"

Mobile In-App Messages

Relevant and personalized messages in contextually-relevant app flows and touch-points within the app. In-app messages are viewed by end-user when the app is open and in focus

Adobe Journey Optimizer - Overlays, take-overs, alerts

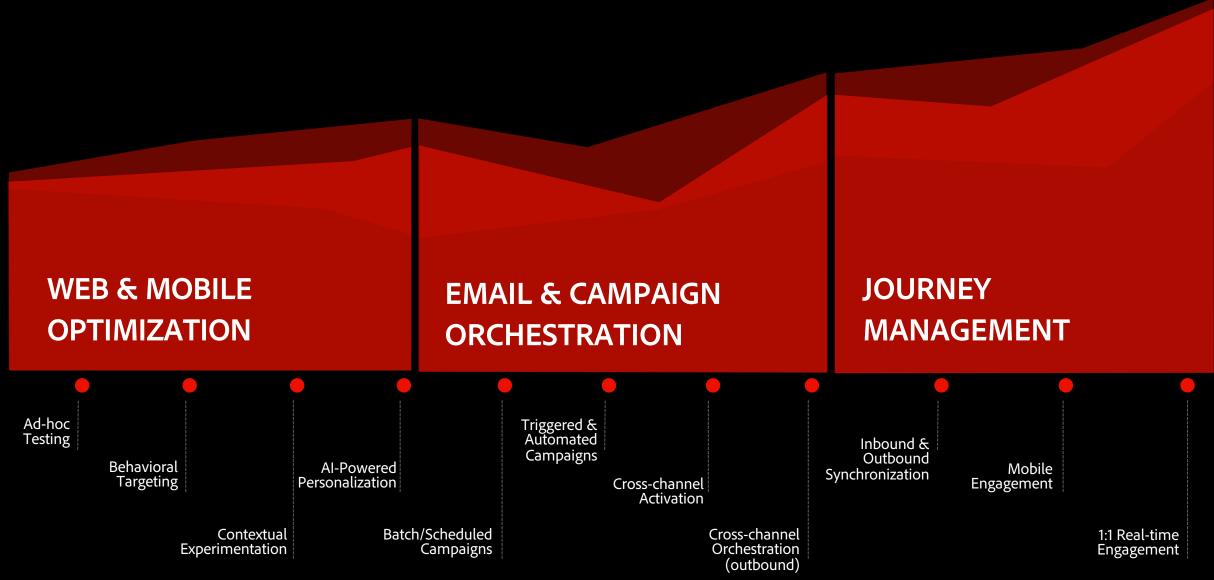


"I want to augment the app to increase adoption of key features, awareness, retention, and customer value"



Activity: Move to Customer Centricity

Customer Journey Management Maturity Model







Adobe Campaign

Key Focus Areas for Adobe Campaign



UI Innovation
For
Best of Breed UX,
AC to AEP-Native
Apps

Sharpen focus on digital marketing persona and delight all users with improved productivity



Enable Best-of-Breed 'Engagement' Multi-product Capabilities

Maximize engagement at scale as well and highlytailored customer journeys with batch audience-based and/or 1:1 real-time combined capabilities



Managed Cloud for Seamless Delivery of New Product Features & Superior Customer Experience

V8 migrations, pointrelease upgrades, ACS to ACv8 migrations at scale, providing a predictable and stable minor release upgrade & maintenance model, hybrid 'managed cloud' model



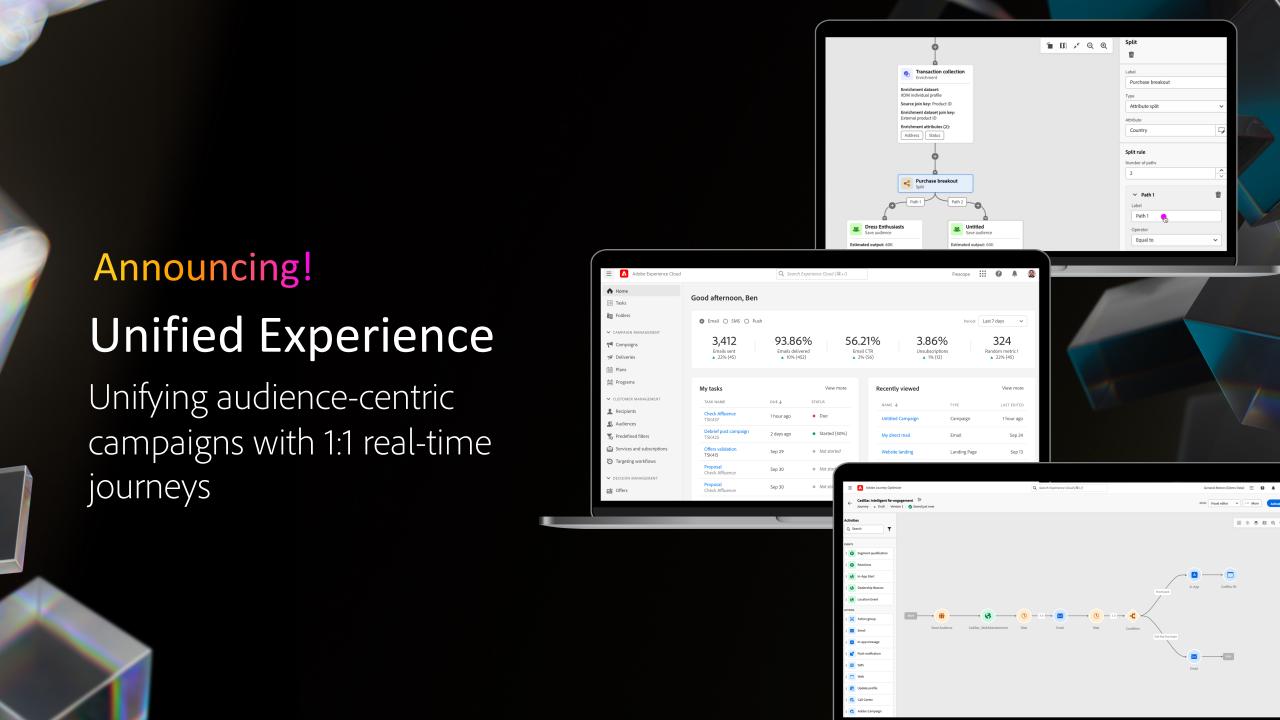
Enterprise-Focused
E-mail Channel and
Deliverability
Capabilities

Continue to invest in bestin-class email marketing capabilities, including world-class deliverability services.



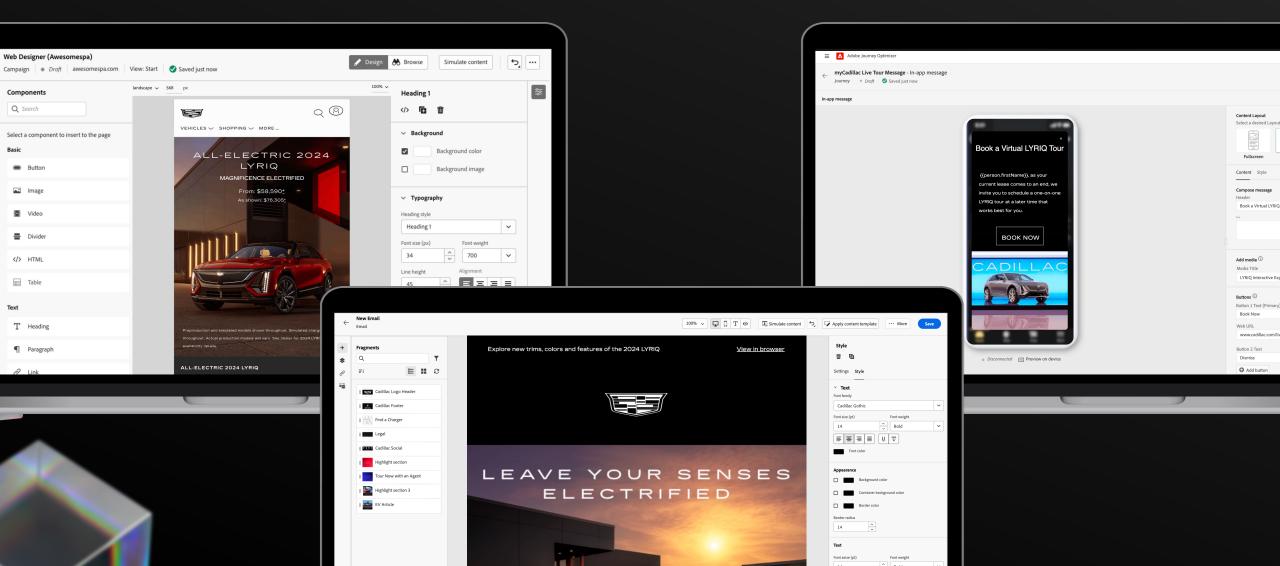
Adobe Campaign
Standard Customer
Transition &
Sustaining Support
Optimization

ACS to ACv8 migration tooling, core AC feature parity work

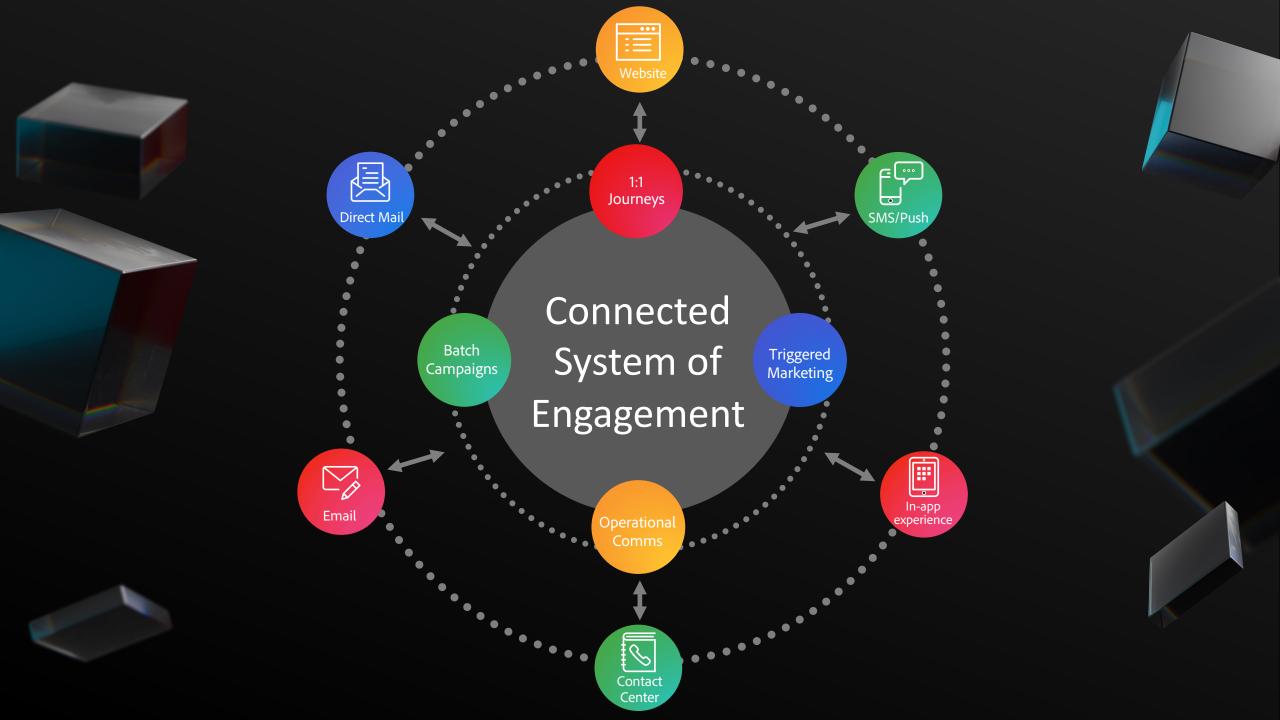


New Innovation!

Bringing outbound and inbound engagement together







Adobe Journey Optimizer

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Vision for enabling personalization across the customer lifecycle

Enabling brands with an agile and scalable solution for orchestrating real-time or scheduled, connected, personalized customer interactions across any app, device, screen or channel











Data management & Real-Time Customer Profiles Customer initiated 1:1 real-time interactions & brand-initiated engagement

API first approach with extensibility & ease of use for practitioners

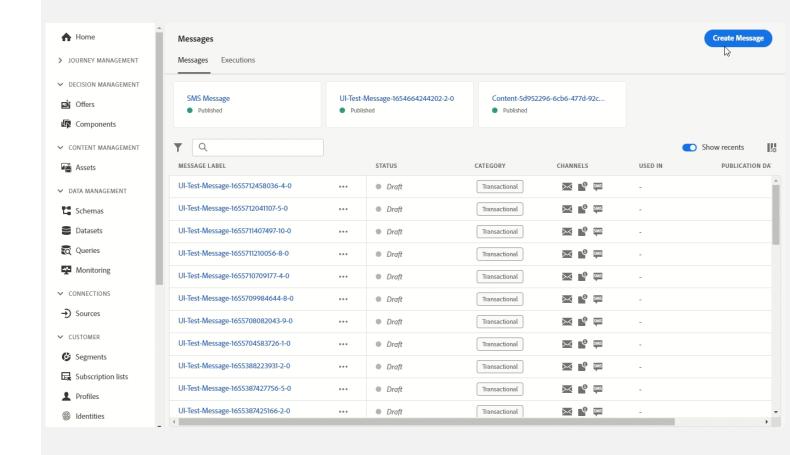
Scale, Speed &
AI/ML based
experimentation
with real-time
decisioning &
automation

"Right-time"
personalization
across inbound,
outbound &
human-assisted
channels

SMS

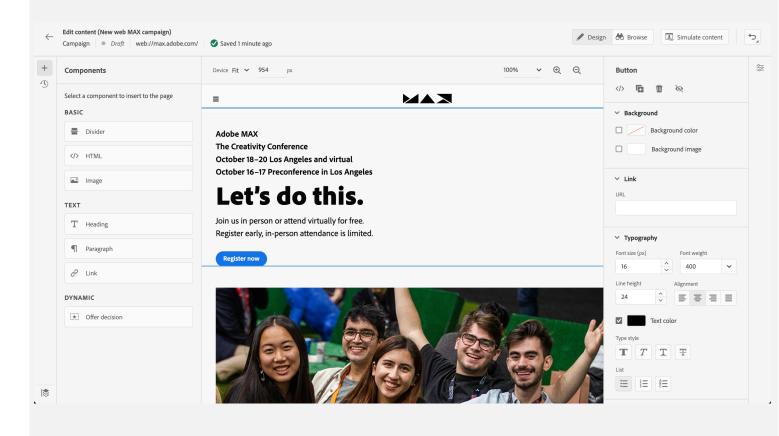
- Connect with users via SMS in an easier way than the custom action.
- Connect your SMS partner and author SMS natively from AJO.
- Listen for stop codes and remove users.

Integrated with industry leading SMS vendors



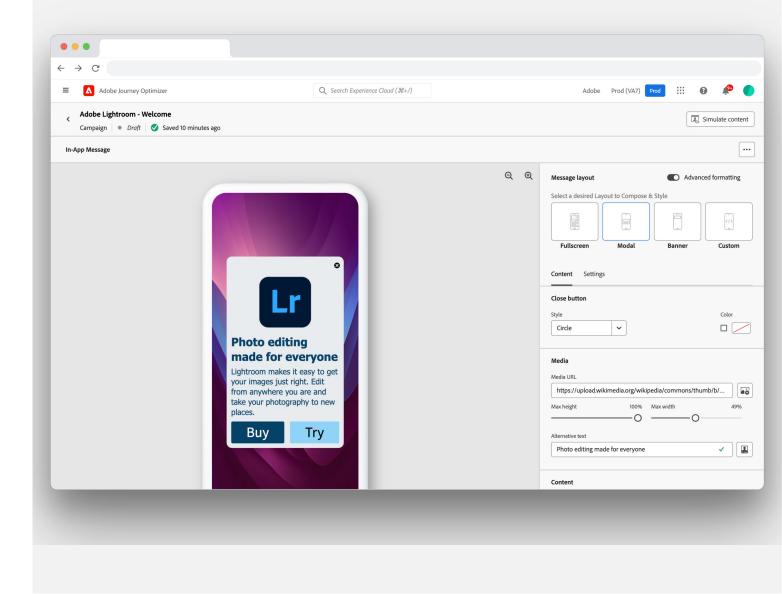
Web channel

- Build personalized campaigns on desktop and mobile web properties
- Visually author web experiences to easily test and personalize
- Enriched personalization based on realtime profile & offer decisioning
- Deliver web experiences on your surfaces through AEP Web SDK



Mobile in-app messaging

- Power rich in-app experiences for variety of engagement & retention use cases.
- Visually author in-app messages to enrich in-app experiences
- Enriched personalization based on realtime profile & device context



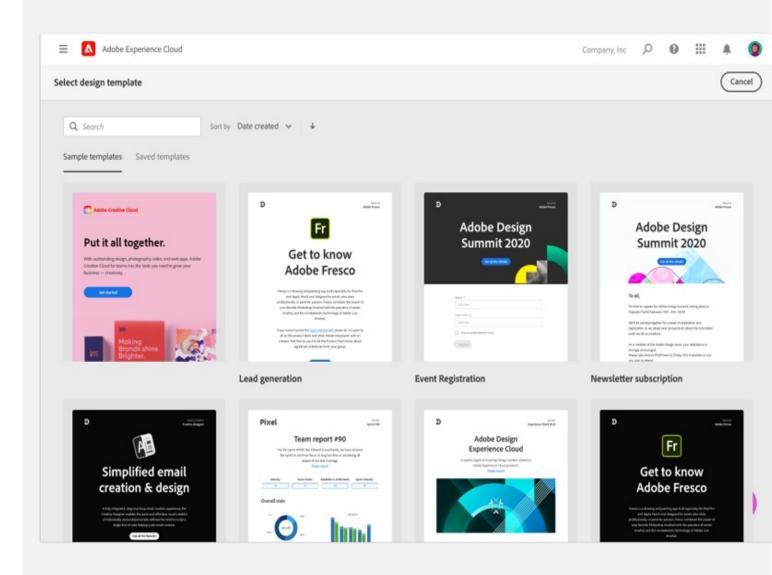
Recently Released

Content Templates

Ability to save any email content as a template

Ability to use saved templates to fasttrack content creation for journeys and campaigns

Personalize, preview and test content templates



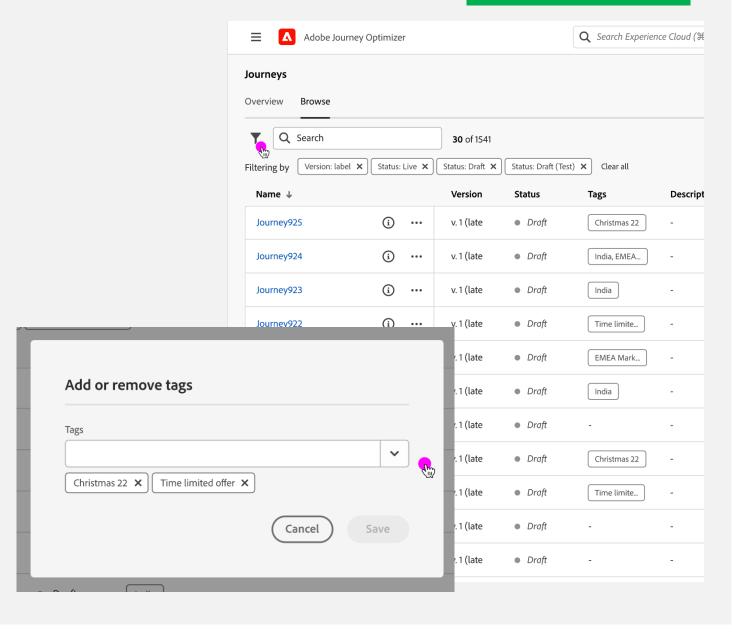
Tags

Create Tags and Organize them into Tag Categories

Apply Tags to Journeys or Campaigns for Organization

Search and Filter on Tags added to Journeys

Spring

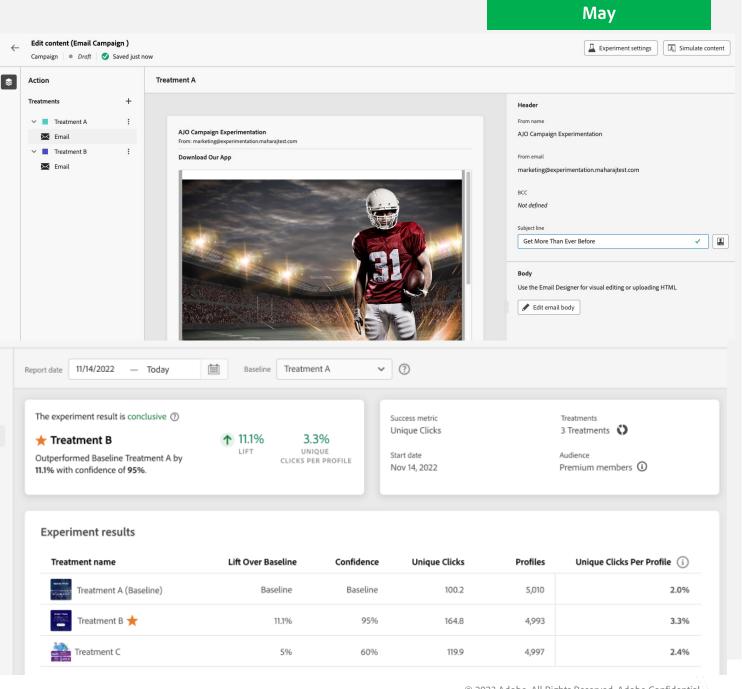




Content Experimentation

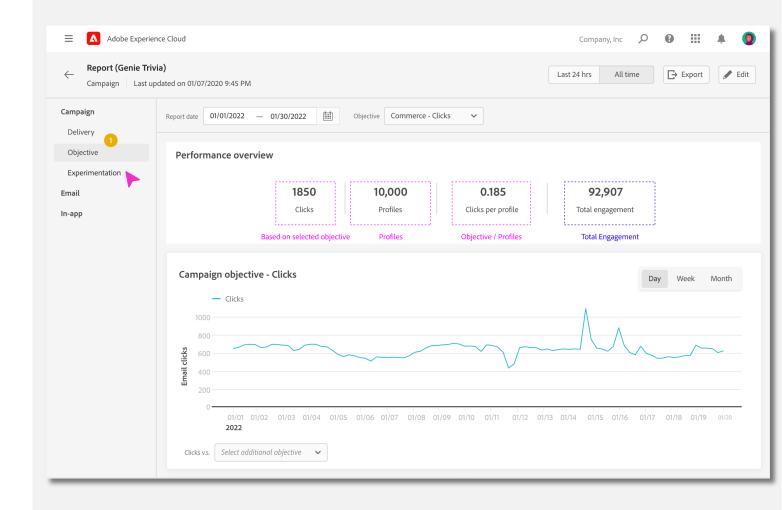
- Test the content in your email, push or in-app channels delivered via AJO
- Experiment against subject lines, body copy, and images
- Find optimal messages for customers

Other types of experimentation to come!



Objectives and Reporting

- Set the stage for optimization and driving results to your KPI's.
- Select what your objective is for a campaign or a journey.
- Select industry standard top and bottom of the funnel metrics to understand the impact of channel campaign(s)

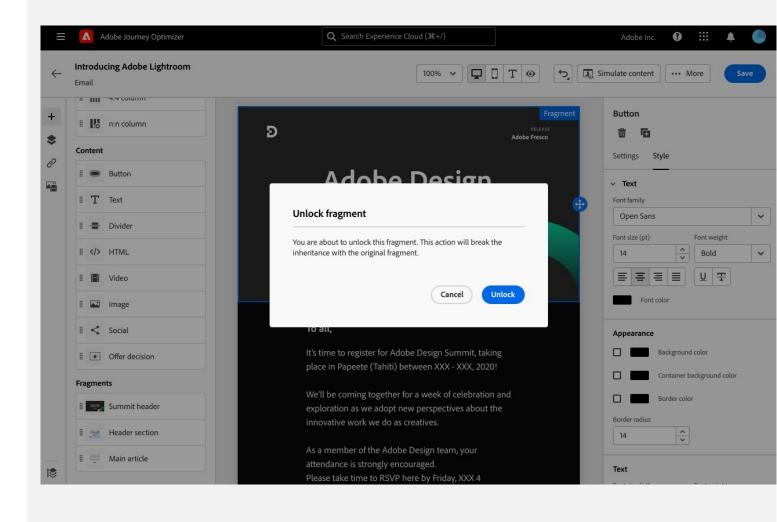


Fragments

Ability to save any component as a fragment

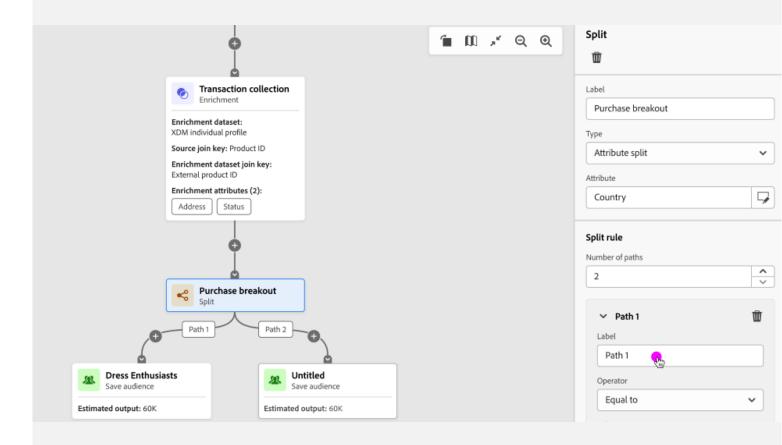
Place fragments in your content authoring as locked or unlocked objects

Change a fragment and see changes in all related experiences using that fragment



Audience Composition

- Connect a practitioner to their data with the tools and operations to create the right audience
- Perform operations on internal and external audiences to create the personalized audiences
- Using Journey Optimizer or RT-CDP Destinations, target audiences to a specific action
- Leverages an all-new intuitive UX built on Adobe Experience Platform

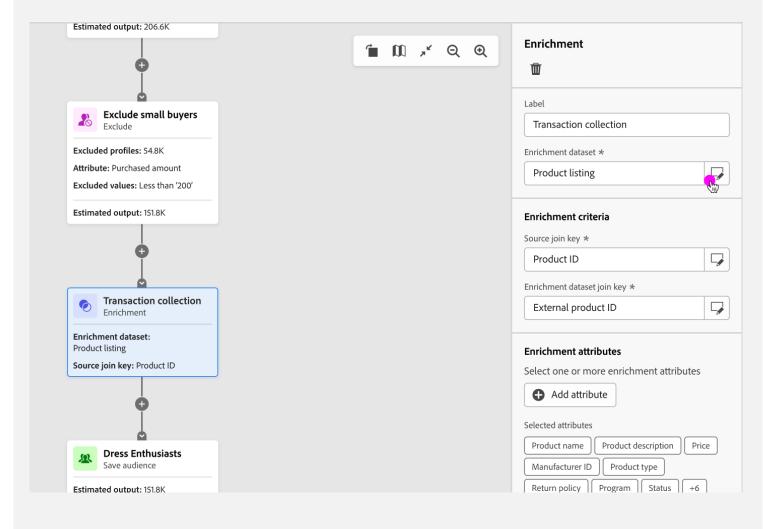


Enrichment in Audience Composition

Include enrichment attributes from experience datasets for your audience

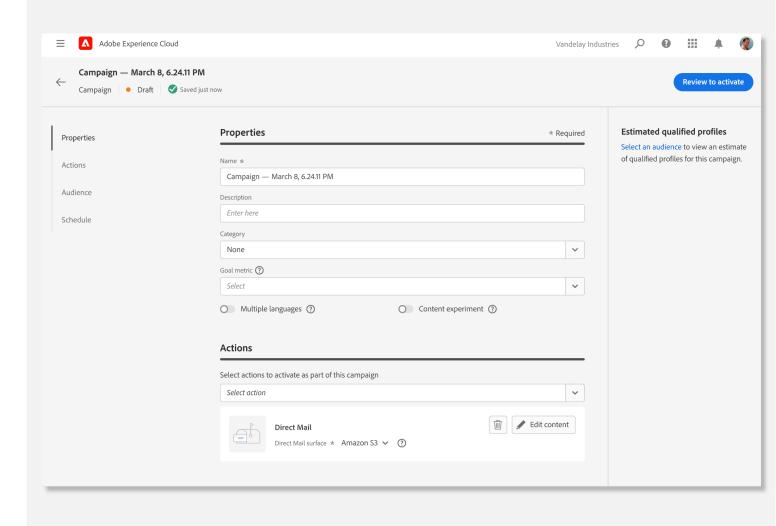
2 Enrichment attributes can be used in content personalization

Spring



Direct Mail

- Personalize direct mail and coordinate it with all other engagement channels
- Transform and export data for Direct Mail providers
- Leverage your segments in AJO for direct mail messaging.



Adobe Target

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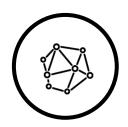
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Adobe Target capabilities





Test different experiences against each other



Multivariate Testing

Test variations of multiple elements on a page



Experience Targeting

Target different experiences to different audiences



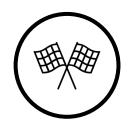
Automated
Personalization &
Auto-Target

Show the right ranked content or page at each visit



Recommendations

Recommend specific content and offers to a visitor



Feature Flags

Control product rollouts and release testing on-device



Adobe Target areas of investment

1

PERSONALIZATION AT SCALE

Leverage Adobe Experience
Platform for profile storage, realtime use cases, refined machine
learning, data collection, and
unified delivery

2

CUSTOMER VALUE

Refreshed and redesigned screens and workflows drive operational efficiency for everyday tasks 3

DEVELOPER EXPERIENCE

Deliver personalized experiences via flexible and performant integration options through enhanced SDKs and APIs

Adobe Target & AEP Web SDK: Unified Data Collection

Simplification
Single stream of data in a recognizable format to 1 endpoint

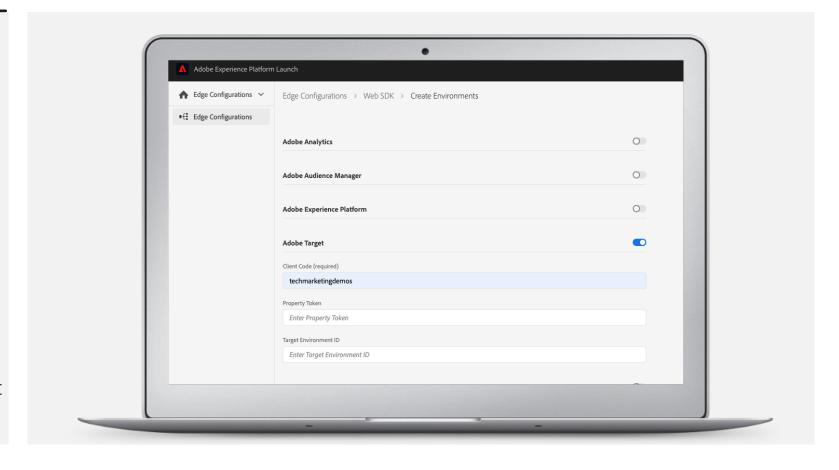
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Performance
70% less code and requiring significantly less maintenance

Baked in consent, standards and ease in privacy data management

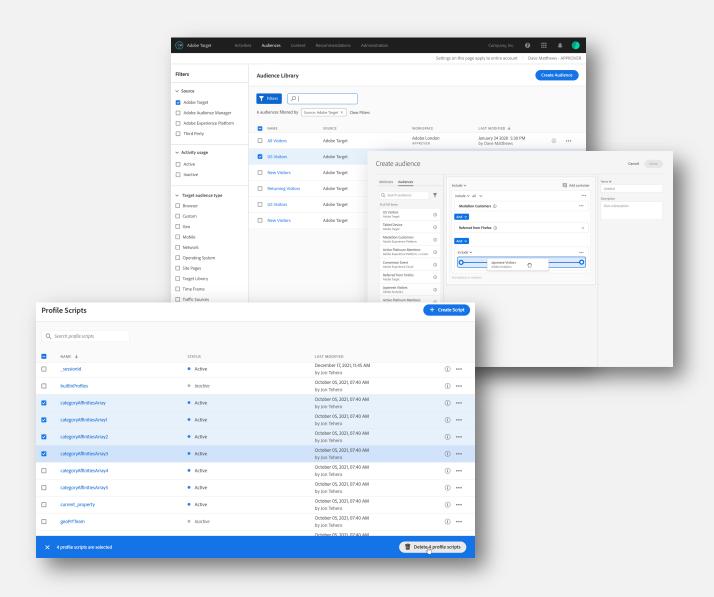
Cookieless and Journey Readiness

AEP compatibility leveraging your first party domain and cookies



New Target UI Experience

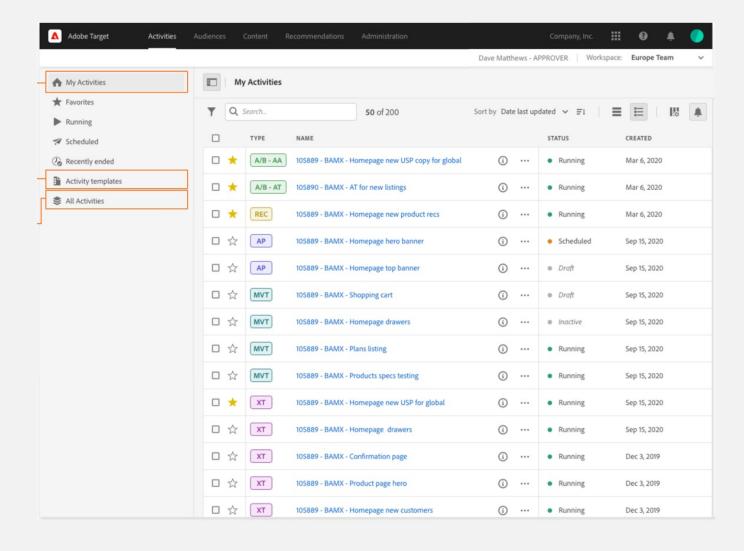
- Improved audience libraries and unified Target rule builders for higher performance & consistency
- Improved profile scripts libraries for faster and easier discoverability new code editor for bulk actions
- Auto-complete and hints for mbox, profile and user tokens with syntax highlighting for script validation
- Move audiences between workspaces, view AEP audience details, and more granular control over audience usage



Activity UI Updates

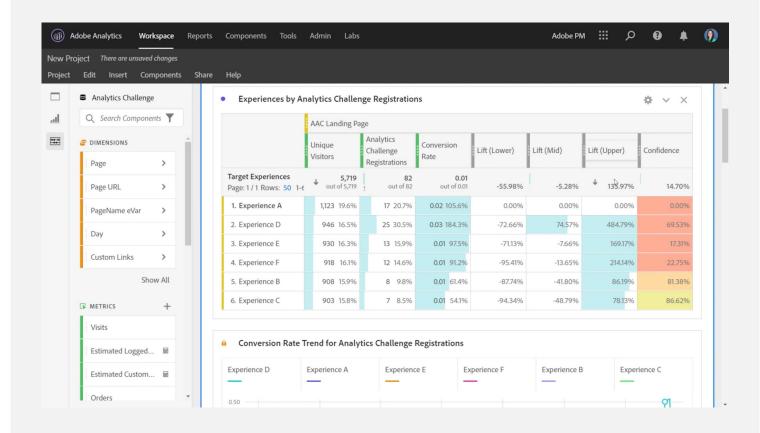
- Improved Activity UI list experience for higher performance and list management
- New design aligned with React
 Spectrum and Adobe Experience
 Platform

Support for filtering and bulk actions



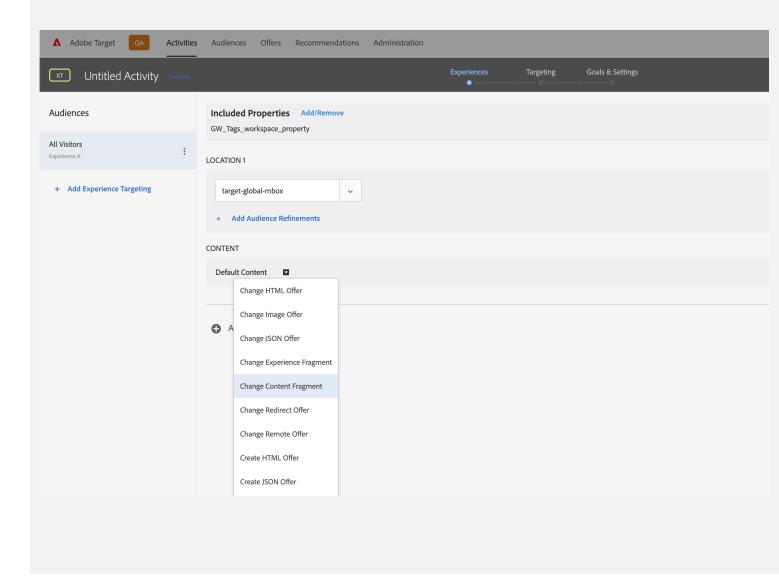
Continuous Metrics in A4T for Machine Learning

- Select continuous metrics from Adobe Analytics like Revenue, Time on Site, or Pageviews as your optimization metric
- 2 Auto-Allocate optimizes to find the overall winner
- Auto-Target optimizes to find a userpersonalized winner
- Dive deeper with measurement, lift and confidence in Analysis Workspace



AEM Content Fragment for Headless implementations

- Run experiments and personalization campaigns in Target using AEM headless content on the server-side at near-zero latency
- AEM content fragments will be exported as JSON to Target offer library where they can be searched and filtered by tags
- Customers can insert content fragments offers in their Target activities via the formbased composer.



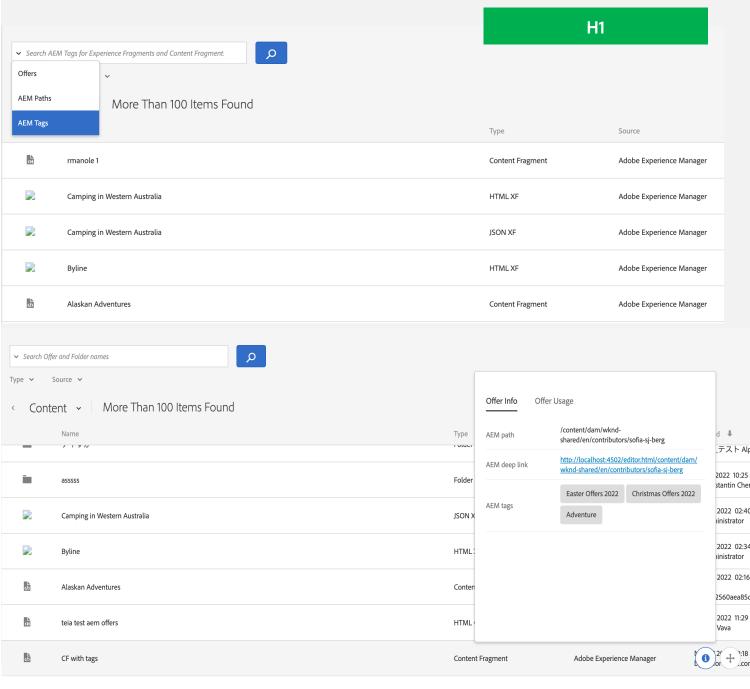


AEM – Target Integration Experience Enhancements

Distinguish between experience fragments type between JSON and HTMI

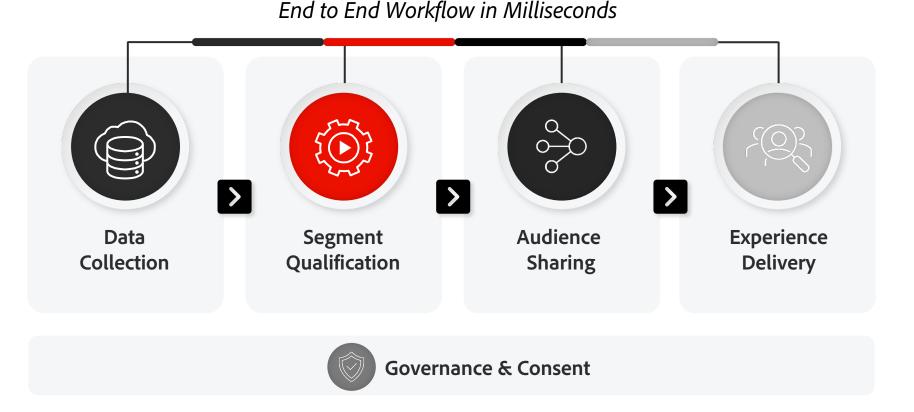
Search and filter XFs and CFs by their
AEM tags in both offer library and when
adding them to activities

View the offer metadata in the offer info popover for both XFs and CFs



Adobe Target and Adobe Real-Time CDP

- Rich Real-Time CDP audience profiles combine behavioral event data with other sources
- Leverage Real-Time CDP profile & segment data of a known loyal customer who is engaging through the site or app to instantly personalize or test messaging via Target.



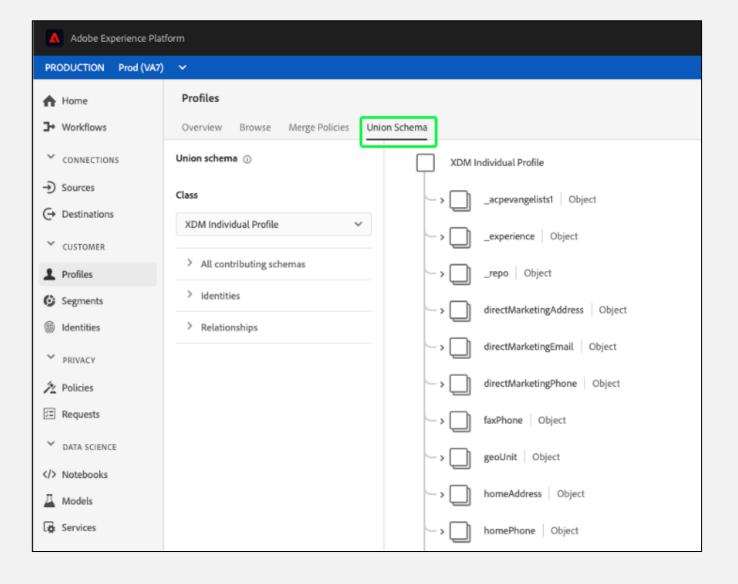


Real-time Customer Profile Attributes in Target AI/ML

Bring real-time personalization attributes into Adobe Target from Adobe Experience Platform via Destinations

Auto-Target and Automated Personalization machine learning models incorporate customer profile attributes

Target delivers real-time personalized content to your visitors to optimize for your desired outcome based on a 360-degree view of the customer profile



Real-time Customer Profile Attributes in Target Offers

- Share Real-time Customer Profile
 Attributes to Target via Destination
- Leverage Profile Attributes with existing Target profile attributes in offers.
- Governance and Policy enforced during sharing of the attributes.

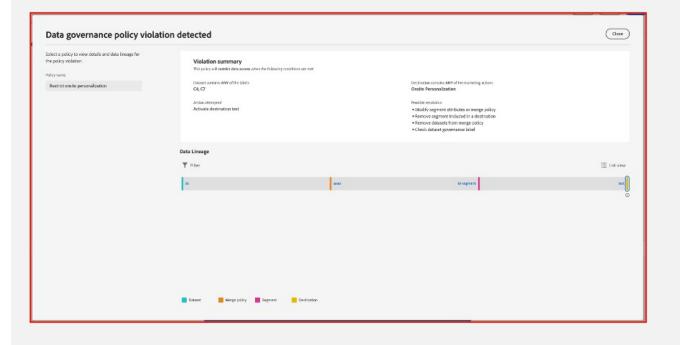


Attribute Consent Enforcement with Real-Time Customer Profile

End-users granular level consent available in RTCDP profile

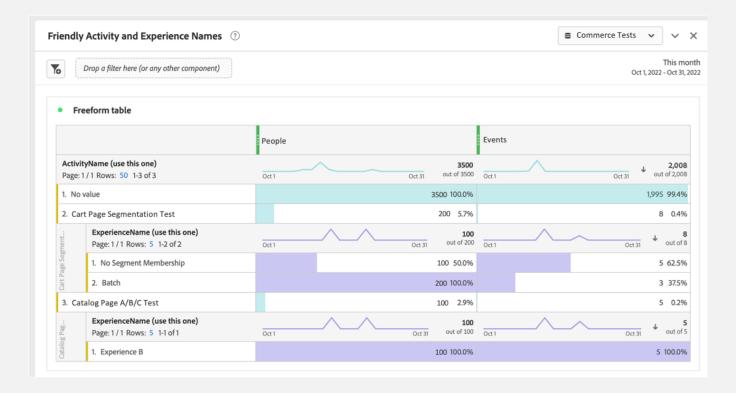
2 End-user consent is enforced by RTCDP Profile to Target for 1:1 personalization.

Consent based governance policy enforced during sharing of segment and attribute for 1:1 personalization



Target Experience and Activities in Customer Journey Analytics (CJA)

- Sent Target data into CJA through the Adobe Analytics Source Connector or with Experience Platform Web SDK
- Use CJA data views to customize reports and drive deeper analysis
- Support for A4T friendly names on Target Activities and Experiences



Ideas and inspiration for delivering omnichannel experiences at scale

Key capabilities and strengths of Adobe Journey Optimizer, Adobe Campaign and Adobe Target

Roadmap and future innovations for Adobe Customer Journey Management Solutions

Key Takeaway8



Resources

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Adobe Campaign Be in the Know

Adoption Framework for AC

- Content organized by people, planning and product
 - Team and org readiness
 - Customer testimonials
 - Tutorials
 - Learning resources
 - Release notes
 - Demo videos
 - Ways to engage with Adobe Campaign community
- Adobe Campaign Classic: https://spark.adobe.com/page/Fmshkesu8BvBb/



Adobe Campaign v7 Core Concepts Email Series for Marketers

Upskill on Adol

narketing skills to better engag capabilities

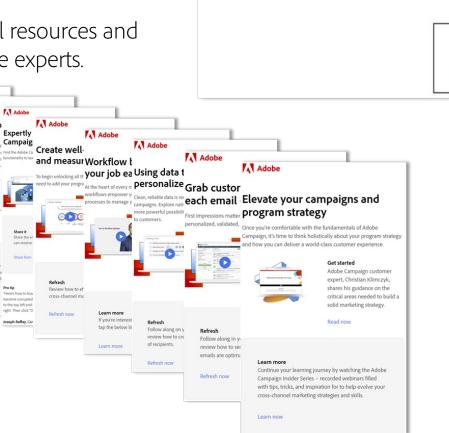
Know key Ado

Sign Up:

There's no better time to grow your skills than now – master key Adobe Campaign V7 concepts and capabilities.

Designed for Marketers, this 8-week email series offers helpful resources and actionable best practices from customers, partners, and Adobe experts.

Sign up now



for Marketers series.

Upskill on Adobe Campaign Classic v7
Sign up for the Adobe Campaign Classic Core Concepts

your skills as a marketer. The weekly emails cover topics such as

Key capabilities and a brand-new glossary of terms
 Designing and orchestrating campaigns
 Managing recipient data

Sign-up now to skill up on Adobe Campaign.

Just getting started using Campaign Classic v7? Want to brush up on key concepts and best practices?

Campaign Webinars and Virtual Events

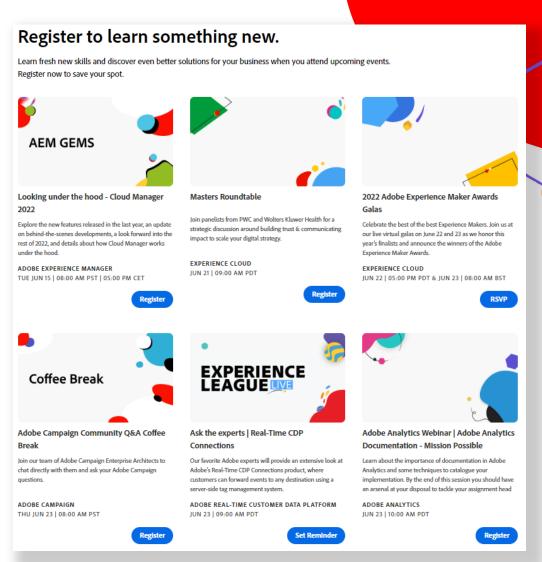
> experienceleague.Adobe.com

Webinars:

Adoption & Retention webinars and virtual events provide customers with practical guidance from customer and Adobe experts to get the most out of their Adobe solutions. These interactive sessions include "art of the possible" use cases, best practices, and tips & tricks

Bookmark:

<u>Customer Adoption Webinars & Virtual Events</u>



Journey Optimizer Experience League LIVE

> experienceleague.Adobe.com



When:

Wednesday, May 24th, 2023

Bookmark:

Register

Maximize your mobile app's potential with Adobe Journey Optimizer!

Event Details

LIVE WEBINAR DATE: Wednesday, May 24th, 2023

LIVE WEBINAR TIME: 8:30 AM PT | 11:30 AM ET

Journey Optimizer provides marketers with the ability to create contextualized and personalized inbound messages for end users actively engaging with mobile applications.

Join Adobe experts to see how you can configure in-app campaigns and use in-app as a channel in your omnichannel customer experience.

This live session gives you the opportunity to ask questions in the chat and get answers from the experts.

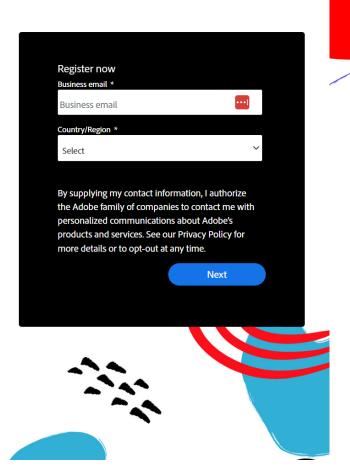
Can't make it? Sign up anyway and we'll send you the recording afterward. We hope to see you there!

Adobe Presenters:

Host, Sandra Hausmann: Sr. Technical Marketing Engineer

Chetan Prasad: Manager Product Management

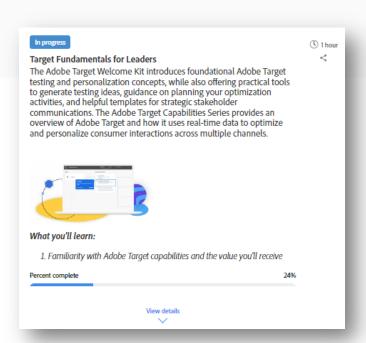
Peter Fransen: Principal Scientist

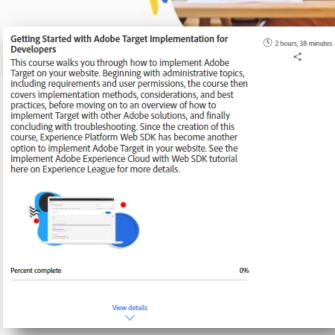


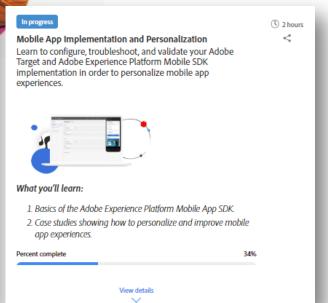
Recommended courses.

Courses are expertly curated collections of lessons that quickly help you gain skills and knowledge. The following courses are recommended for you based on your profile selections.









Adobe Target Community Q&A Coffee Breaks

Join your global community of Adobe Target practitioners, peers, and experts for the monthly Adobe Target Community Q&A Coffee Break series!



Adobe Experience League Community Q&A Coffee Breaks

Join our free Community Q&A Coffee Break series and get answers to your product questions.



Adobe Target Community Lens





Stay tuned for the upcoming Adobe Target Community Q&A Coffee Break!

Check out the latest Adobe Target Community Lens – updates, content advisors, and more!

In order to participate, simply need to:

- (1) Register for the event
- (2) Sign-in to the **Adobe Target Community** on the date/ time of the event
- (3) Be ready to type out their Adobe Target-related Questions by "Reply"-ing to the **event-specific Community discussion post**.

